

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of Nevada				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Elko Gold Mine			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 68-0670315			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 1930 Idaho St. Elko, NV <div style="text-align: right;">ZIP Code 89801</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: Elko			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): 3400 Parkwood Blvd. Frisco, TX <div style="text-align: right;">ZIP Code 75034</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input checked="" type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>					
Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Elko Gold Mine	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s):
Elko Gold Mine**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Brandy Brown _____
Signature of Attorney for Debtor(s)

Brandy Brown 9987 _____

Printed Name of Attorney for Debtor(s)

Kung & Associates _____

Firm Name

**214 S. Maryland Pkwy
Las Vegas, NV 89101**

Address

Email: ajkung@ajkunglaw.com

702-382-0883 Fax: 702-382-2720

Telephone Number

January 10, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jagmohan Dhillon _____
Signature of Authorized Individual

Jagmohan Dhillon _____

Printed Name of Authorized Individual

Manager _____

Title of Authorized Individual

January 10, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re **Elko Gold Mine**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Baltic Linen Company PO Box 5485 New Hyde Park, NY 11040-5485	Baltic Linen Company PO Box 5485 New Hyde Park, NY 11040-5485			64,983.00
Best Western International PO Box 53505 Phoenix, AZ 85072	Best Western International PO Box 53505 Phoenix, AZ 85072			132,239.86
City of Elko 1751 College Avenue Elko, NV 89801	City of Elko 1751 College Avenue Elko, NV 89801	Best Western 1930 Idaho St. Elko, NV 89801 Value subject to Appraisal		133,683.00 (2,000,000.00 secured) (4,955,409.94 senior lien)
CM Jarvis Furniture Leasing Inc 1121 Jackson St NE Ste. 138 Minneapolis, MN 55413	CM Jarvis Furniture Leasing Inc 1121 Jackson St NE Ste. 138 Minneapolis, MN 55413	Hotel Furniture		477,629.03 (75,000.00 secured)
Contemp Ceramic Tile-Sic 3732 S. 300 West Salt Lake City, UT 84115	Contemp Ceramic Tile-Sic 3732 S. 300 West Salt Lake City, UT 84115			53,823.48
Contempo Ceramic Tile Co. Rebecca Martinez/ Credit Manager 3732 South 300 West Salt Lake City, UT 84115-4336	Contempo Ceramic Tile Co. Rebecca Martinez/ Credit Manager 3732 South 300 West Salt Lake City, UT 84115-4336			44,418.39
Desert Design 3240 Fountain Way Winnemucca, NV 89445	Desert Design 3240 Fountain Way Winnemucca, NV 89445			42,222.01
Desert Design Inc 3240 Fountain Way Winnemucca, NV 89445	Desert Design Inc 3240 Fountain Way Winnemucca, NV 89445			52,980.08
Excel National Bank c/o Buchaler Nemer 1000 Wilshire Boulevard, Suite 250 Los Angeles, CA 90017	Excel National Bank c/o Buchaler Nemer 1000 Wilshire Boulevard, Suite 250 Los Angeles, CA 90017	Best Western 1930 Idaho St. Elko, NV 89801 Value subject to Appraisal		4,955,409.94 (2,000,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Fidelity Title 5430 LBJ Freeway, Suite 260 Dallas, TX 75240	Fidelity Title 5430 LBJ Freeway, Suite 260 Dallas, TX 75240			50,000.00
Hospitality Services Company 3354 Wave Court West Jordan, UT 84084	Hospitality Services Company 3354 Wave Court West Jordan, UT 84084			334,950.76
Hubert 9555 Dry Fork Road Harrison, OH 45030-1984	Hubert 9555 Dry Fork Road Harrison, OH 45030-1984			55,325.10
IRS PO Box 7346 Philadelphia, PA 19101-7346	IRS PO Box 7346 Philadelphia, PA 19101-7346	Property Taxes		49,904.00
IRS PO Box 7346 Philadelphia, PA 19101-7346	IRS PO Box 7346 Philadelphia, PA 19101-7346	Disputed taxes owned by prior entity	Disputed	89,664.00
MGM Construction Company c/o Marvel & Kump, Ltd. 217 Idaho Street Elko, NV 89801	MGM Construction Company c/o Marvel & Kump, Ltd. 217 Idaho Street Elko, NV 89801			105,458.00
Randy Jones Hospitality Services 3354 Wave Court West Jordan, UT 84084	Randy Jones Hospitality Services 3354 Wave Court West Jordan, UT 84084			334,950.76
Sealy Mattress Company Wachovia Bank PO Box 932800 Atlanta, GA 31193-2800	Sealy Mattress Company Wachovia Bank PO Box 932800 Atlanta, GA 31193-2800			81,922.96
Sign Resource PO Box 549 Maywood, CA 90270	Sign Resource PO Box 549 Maywood, CA 90270			67,223.31
Team Green Inc 2221 N. 5th St Elko, NV 89801	Team Green Inc 2221 N. 5th St Elko, NV 89801			101,000.00
Team Green, Inc. c/o Gregory D. Corn, Chtd. 592 5th Street Elko, NV 89801	Team Green, Inc. c/o Gregory D. Corn, Chtd. 592 5th Street Elko, NV 89801			101,956.02

B4 (Official Form 4) (12/07) - Cont.

In re **Elko Gold Mine**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 10, 2011**

Signature **/s/ Jagmohan Dhillon**
Jagmohan Dhillon
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re **Elko Gold Mine**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,000,000.00		
B - Personal Property	Yes	3	82,716.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		5,566,721.97	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		192,406.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	24		2,249,185.46	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		34			
Total Assets			2,082,716.00		
Total Liabilities				8,008,313.43	

United States Bankruptcy Court
District of Nevada

In re **Elko Gold Mine**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Best Western 1930 Idaho St. Elko, NV 89801 Value subject to Appraisal		-	2,000,000.00	5,089,092.94

Sub-Total > **2,000,000.00** (Total of this page)

Total > **2,000,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Nevada Bank & Trust Main Account - 6504070	-	1,594.00
		Nevada Bank & Trust Operating Account - 6504062	-	122.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,216.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Best Western Franchise Agreement (non-transferable)	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2002 Chevy Passenger 1500 Vin No. 1GNFG15M221196048	-	3,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Hotel Furniture	-	75,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Inventory for gift shop - souvenirs, trinkets, sundries, miscellaneous gift store items	-	2,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **80,500.00**
(Total of this page)

Total > **82,716.00**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
City of Elko 1751 College Avenue Elko, NV 89801			Best Western 1930 Idaho St. Elko, NV 89801 Value subject to Appraisal					
		-	Value \$ 2,000,000.00				133,683.00	133,683.00
Account No.			Hotel Furniture					
CM Jarvis Furniture Leasing Inc 1121 Jackson St NE Ste. 138 Minneapolis, MN 55413		X -						
			Value \$ 75,000.00				477,629.03	402,629.03
Account No.			Best Western 1930 Idaho St. Elko, NV 89801 Value subject to Appraisal					
Excel National Bank c/o Buchaler Nemer 1000 Wilshire Boulevard, Suite 250 Los Angeles, CA 90017		X -						
			Value \$ 2,000,000.00				4,955,409.94	2,955,409.94
Account No.								
			Value \$					
Subtotal (Total of this page)							5,566,721.97	3,491,721.97
Total (Report on Summary of Schedules)							5,566,721.97	3,491,721.97

0 continuation sheets attached

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Elko Gold Mine
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2009-2010					
City of Elko 1751 College Avenue Elko, NV 89801	-		Room Occupancy Tax				21,000.00	Unknown
Account No.			Disputed claim for prior worker's compensation claim			X	18,210.00	Unknown
Department of Industrial Relations 400 W. King Street, #400 Carson City, NV 89703	-							Unknown
Account No. 618428710- DNK Airport LLC			2005-2008					
IRS PO Box 7346 Philadelphia, PA 19101-7346	-		Disputed taxes owned by prior entity			X	89,664.00	Unknown
Account No.			2009-2010					
IRS PO Box 7346 Philadelphia, PA 19101-7346	-		Property Taxes				49,904.00	Unknown
Account No.			2009-2010					
Nevada Department of Employment & Traini 500 East Third Street Carson City, NV 89713	-		Training & Rehabilitation Taxes/Fees Assessed				11,128.00	Unknown
Subtotal								0.00
(Total of this page)							189,906.00	0.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Elko Gold Mine,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2009-2010					
Nevada Department of Taxation Attn: Bankruptcy Department PO Box 52674 Phoenix, AZ 85072		-	State Payroll Taxes					0.00
							2,500.00	2,500.00
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							2,500.00	2,500.00
Total								0.00
(Report on Summary of Schedules)							192,406.00	2,500.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Aahsome Spas 170 Idaho St Elko, NV 89801		-					466.87
Account No. Action Door Controls 14918 South Concord Park Drive Riverton, UT 84065-2505		-					17,970.00
Account No. Ahern Rentals 4241 Arville St Las Vegas, NV 89103-3713		-					3,474.83
Account No. All American Publishing PO Box 9801 Baltimore, MD 21284		-					275.00
Subtotal (Total of this page)							22,186.70

23 continuation sheets attached

Case No. _____

(Continuation Sheet)

Best Case Bankruptcy

Case No. _____

(Continuation Sheet)

Best Case Bankruptcy

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Cintas Corporation 97627 Eagle Way Chicago, IL 60678-7627	-						2,520.69
Account No.							
Clearinghouse PO Box 15001 Boise, ID 83715	-						137.00
Account No.							
Coast to Coast Computer Products 4277 Valley Fair St Simi Valley, CA 93063	-						1,215.36
Account No.							
Commtrak 17493 Nassau Commons PA 19558	-						771.18
Account No.							
Contemp Ceramic Tile-Sic 3732 S. 300 West Salt Lake City, UT 84115	-						53,823.48
Sheet no. <u>3</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							58,467.71

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Contempo Ceramic Tile Co. Rebecca Martinez/ Credit Manager 3732 South 300 West Salt Lake City, UT 84115-4336	-					44,418.39
Account No.						
Creative Breakfast Concepts Inc. 1401 South Leavitt Avenue Orange City, FL 32763	-					7,936.87
Account No.						
Crown Arts, LLC 1303 Veterans Memorial Hwy SE Mableton, GA 30126	-					18,130.00
Account No.						
Crowne Arts LLC 1303 Veterns Memorial Hwy SE Mableton, GA 30126	-					15,100.00
Account No.						
Culligan of Elko PO Box 848 Elko, NV 89803	-					170.00
Sheet no. <u>4</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						85,755.26

Case No. _____

(Continuation Sheet)

Best Case Bankruptcy

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
DMX, Inc. 1703 W 5th St S 600 Austin, TX 78703	-					15,272.79
Account No.						
Doormats & More 216 Little Falls Road, Units 13 & 14 Cedar Grove, NJ 07009	-					9,164.00
Account No.						
Doormats & More 216 Little Falls Rd, Un 13 & 14 Cedar Grove, NJ 07009	-					330.00
Account No.						
Dralarof California 11053 Penrose St, Ste. A Elko, NV 89801	-					9,535.00
Account No.						
East West Refrigeration 3983 S McCarran Blvd #468 Reno, NV 89502	-					263.02
Sheet no. <u>6</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						34,564.81

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Eccolab Supplies Jack Ecolab PO Box 100512 Pasadena, CA 91189	-						5,012.00
Account No.							
Ecolob Pest JIM Ecolab PO Box 6007 Grand Forks, ND 58206-6007	-						936.00
Account No.							
Elko Area Chamber of Commerce 1405 Idaho St Elko, NV 89801	-						125.00
Account No.							
Elko Daily Free Press 3720 Idaho St Elko, NV 89801	-						468.66
Account No.							
Elko Food Services Inc 400 Front St, Ste. 2 Elko, NV 89801	-						465.11
Sheet no. <u>7</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							7,006.77

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Water services				
Elko Municipal Water Department 1751 College Avenue Elko, NV 89801		-					2,650.00
Account No.			Trash Service				
Elko Sanitation 355 Silver Street Elko, NV 89801		-					1,550.00
Account No.							
Ellison Electric 438 South Fifth Street Elko, NV 89801		-					2,525.36
Account No.							
FEDEX PO Box 660481 Dallas, TX 75266		-					50.00
Account No.							
Ferguson Enterprises, Inc. c/o Marquis & Aurbach 10001 Park Run Drive Las Vegas, NV 89145		-					18,224.61
Sheet no. <u>8</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							24,999.97

Case No. _____

(Continuation Sheet)

Best Case Bankruptcy

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
GR Fence Company 12340 Brighton Rd Henderson, CO 80640	-					625.00
Account No.						
Gritton & Associates PO Box 65097 Salt Lake City, UT 84165-0097	-					159.90
Account No.						
HD Supply PO Box 509058 San Diego, CA 92150-9058	-					17,292.38
Account No.						
Hiersche, Hayword & Drakeley 15303 Dallas Parkway Ste. 700 Addison, TX 75001	-					459.60
Account No.						
Hospitality Services Company 3354 Wave Court West Jordan, UT 84084	-					334,950.76
Sheet no. <u>10</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						353,487.64

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Hotel Signs.com PO Box 5996 Chattanooga, TN 37406	-						10,655.92
Account No.							
HotShot Power Washing Ethan Burlingham 943 Sunrise Drive Elko, NV 89801	-						11,577.50
Account No.							
Hotshot Powerwashing 943 Sunrise Dr. Elko, NV 89801	-						11,577.50
Account No.							
Hubert 9555 Dry Fork Road Harrison, OH 45030-1984	-						55,325.10
Account No.							
Imagine Tchnology Services 567 W. Silver St., Ste. 402 Elko, NV 89801	-						4,439.58
Sheet no. <u>11</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							93,575.60

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
IMG PO Box 141416 Irving, TX 75014	-					270.00
Account No.						
Lodgenet Interactive Corp PO Box 952141 Saint Louis, MO 63195-2141	-					4,869.87
Account No.						
Marty Vodopich Painting PO Box 8217 Spring Creek, NV 89815	-					7,115.00
Account No.						
Mendenhall Equipment Co 880 W. 100 N North Salt Lake, UT 84054	-					958.70
Account No.						
MGM Construction Company c/o Marvel & Kump, Ltd. 217 Idaho Street Elko, NV 89801	-					105,458.00
Sheet no. <u>12</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						118,671.57

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Micros 7031 Columbia Dr. Columbia, MD 21046-2289	-						7,263.89
Account No.							
Midway Industries PO Box 370 Reisterstown, MD 21136	-						598.90
Account No.							
Monster.com 7800 W, BrownDeer Rd, Ste. 200 Milwaukee, WI 53223	-						4,650.00
Account No.							
Muzak 3318 Lakemont Blvd. Fort Mill, SC 29708	-						421.55
Account No.							
Nav-Elko-GCI, LLC Gold Country Inn & Casino 2050 Idaho St. Elko, NV 89801	-						83.94
Sheet no. <u>13</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							13,018.28

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Nevada Division of Health 3427 Goni Rd Carson City, NV 89706	-						934.00
Account No.							
Nevada Division of Industrial Relations PO Box 30065 Reno, NV 89520	-						18,210.12
Account No.							
Nevada Hotel & Lodging Association 2820 W. Charleston Blvd., Ste. 41 Las Vegas, NV 89102-1934	-						18,210.12
Account No.							
NV Energy PO Box 30086 Reno, NV 89520	-						3,436.00
Account No.							
Pac Van 2995 S. Harding St. Indianapolis, IN 46225	-						5,100.89
Sheet no. <u>14</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							45,891.13

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Penrod's Plumbing Heating 255 Eleventh St. Elko, NV 89801	-					299.06
Account No.						
Playground Consulting PO Box 1236 Zephyr Cove, NV 89448	-					523.20
Account No.						
Plumb line Mechanical c/o Wilson Barrow & Salyer 442 Court Street Elko, NV 89801	-					12,358.45
Account No.						
Plumbing Mechanic PO Box 2666 Elko, NV 89803	-					12,127.57
Account No.						
Professional Furnace Cleaning 170 S. First St Elko, NV 89801	-					552.50
Sheet no. <u>15</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						25,860.78

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Progressive Pest Mgmt of Northern Nevada PO Box 129 Fernley, NV 89408	-					150.00
Account No.						
Quick Badge & Sign, Inc. PO Box 468 Gresham, OR 97030	-					383.10
Account No.						
R & R maintenances Inc PO Box 5009 Elko, NV 89802	-					195.00
Account No.						
RAC The Cash Advantage #94030 2562 Idaho Street Elko, NV 89801	-					2,686.51
Account No.						
Randy Jones Hospitality Services 3354 Wave Court West Jordan, UT 84084	-					334,950.76
Sheet no. <u>16</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						338,365.37

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Ray LaVoie Construction PO Box 281425 Lamoille, NV 89828	-						2,125.00
Account No.							
Red Lion Inn & Casino 2065 Idaho St Elko, NV 89801	-						20,000.00
Account No.							
RGI Publications 15460 S. Keeler Olathe, KS 66062	-						12,605.75
Account No.							
Ruby Mountain HVAC & Refrigeration William A. Baker, Esq. 9468 Double R Blvd. Suite A Reno, NV 89521	-						15,527.89
Account No.							
Ruby Mountain HVAC & Refrigeration 9468 Double R Blvd. Ste. A Reno, NV 89521	-						15,527.89
Sheet no. <u>17</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							65,786.53

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Ruby Mountain Painting Inc 2324 Sierra Dr Elko, NV 89801	-					4,616.22
Account No.						
Sabala Electric 882 Commercial Elko, NV 89801	-					281.00
Account No.						
Saflok PO Box 890247 Charlotte, NC 28289-0247	-					6,045.55
Account No.						
Sealy Mattress Company Wachovia Bank PO Box 932800 Atlanta, GA 31193-2800	-					81,922.96
Account No.						
Service Caster Corporation 9 S. First Ave W Reading, PA 19611	-					220.16
Sheet no. <u>18</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						93,085.89

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Service Lamp Corp PO Box 249 Marlton, NJ 08053		-					421.24
Account No.							
Sign Resource PO Box 549 Maywood, CA 90270		-					67,223.31
Account No.							
Snyder Services, Inc. PO Box 882 Elko, NV 89801		-					17,788.00
Account No.			Natural Gas Services				
Southwest Gas Corporation 6040 Badura, Suite 110 Las Vegas, NV 89118		-					3,040.00
Account No.							
State Fire DC Specialties 2640 Ruby Vista Dr Elko, NV 89801		-					7,084.78
Sheet no. <u>19</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							95,557.33

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Superion Services, Inc. P.O. Box 1612 Elko, NV 89803	-						12,952.50
Account No.							
Superior Services PO Box 1612 Elko, NV 89803	-						12,952.50
Account No.							
Synder Mechanical P.O. Box 2775 Elko, NV 89803	-						17,788.00
Account No.							
TDS Communications 588 Shadybrook Dr Spring Creek, NV 89815	-						6,672.64
Account No.							
Team Green Inc 2221 N. 5th St Elko, NV 89801	-						101,000.00
Sheet no. <u>20</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							151,365.64

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Team Green, Inc. c/o Gregory D. Corn, Chtd. 592 5th Street Elko, NV 89801	-					101,956.02
Account No.						
The Cash Advantage #94030 2562 Idaho St Elko, NV 89801	-					2,686.51
Account No.						
The Paint Store 336 Silver Street Elko, NV 89801	-					6,480.02
Account No.						
The Paint Store 336 Silver St Elko, NV 89801	-					6,480.42
Account No.						
Travel Today PO Box 504558 Saint Louis, MO 63150	-					32.93
Sheet no. <u>21</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						117,635.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
TravelNow.com 4319 S. National #108 Springfield, MO 65810	-						252.43
Account No.							
Umscheid Ent Inc 336 Silver St Elko, NV 89801	-						6,480.02
Account No.							
Val-U-Chem, Inc PO Box 82310 Phoenix, AZ 85071	-						675.64
Account No.							
Valiant 2727 W. 5th Ave Denver, CO 80204	-						3,757.04
Account No.							
Vic's 101 2186 Idaho St Elko, NV 89801	-						229.77
Sheet no. 22 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							11,394.90

B6F (Official Form 6F) (12/07) - Cont.

In re Elko Gold Mine,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Western PO Box 1555 701 Enterprise St N Aberdeen, SD 57401	-					591.26
Account No. Yellow Pages PO Box 95450 Atlanta, GA 30347	-					1,482.00
Account No. 						
Account No. 						
Account No. 						
Sheet no. <u>23</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal (Total of this page)					2,073.26
Total (Report on Summary of Schedules)					2,249,185.46	

B6G (Official Form 6G) (12/07)

In re Elko Gold Mine

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

0

_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Elko Gold Mine**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Bawa Dhillon	Excel National Bank c/o Buchaler Nemer 1000 Wilshire Boulevard, Suite 250 Los Angeles, CA 90017
Kamaldip Dhani	CM Jarvis Furniture Leasing Inc 1121 Jackson St NE Ste. 138 Minneapolis, MN 55413
Kamaldip Dhani	Excel National Bank c/o Buchaler Nemer 1000 Wilshire Boulevard, Suite 250 Los Angeles, CA 90017

0

_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **Elko Gold Mine**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **36** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 10, 2011**

Signature **/s/ Jagmohan Dhillon**
Jagmohan Dhillon
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Elko Gold Mine**

Debtor(s)

Case No.
Chapter**11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Ellison Electric vs. Elko Gold Mine, LLC CV-C-10-975	Mechanic's Lien Foreclosure	Nevada State Court Fourth District 571 Idaho Street Elko, NV 89801	Pending
Dallas Fidelity National Bank - Phil Meyer v. Elko Gold Mine LLC DC-09-10434	Mechanic's Lien Foreclosure	District Court of Dallas County 160th District George L. Allen Senior Courts Building 600 Commerce Street Box 640 Dallas, TX 75202	Pending
Ferguson Enterprises Inc. v. Elko Gold Mine LLC CV-1002421	Mechanic's Lien Foreclosure	Nevada State Court Second District - Washoe County 75 Court Street Box 30083 Reno, NV 98520	Pending
Plumb Line Mechanical v. Elko Gold Mine LLC CV-C-10-967	Mechanic's Lien Foreclosure	Nevada State Court Fourth District - Elko 571 Idaho Street Elko, NV 89801	Pending

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Superior Services Inc. v. Elko Gold Mine LLC CV-C-10-968	Mechanic's Lien Foreclosure	Nevada State Court Fourth District - Elko 571 Idaho Street Elko, NV 89801	Pending
Excel National Bank v. Elko Gold Mine LLC SC110298	Mortgage Debt Foreclosure/Rec eivership	Los Angeles Superior Court - West District 9355 Burton Way Beverly Hills, Ca 90210	Pending
Jarvis v. Elko Gold Mine LLC 27-CV-10	Breach of Financing Agreement	Minnesota State Court Fourth District of Minnesota Hennepin County Government Center 300 South Sixth Street Minneapolis, MN 55487	Pending

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Kung & Associates 214 S. Maryland Parkway Las Vegas, NV 89101	1/20/2010	\$9,990.00
The Law Offices of Alan Smith 505 Ridge St. Reno, NV 89501	1/10/2010	\$19,000.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Nevada Bank & Trust 210 Front Street Caliente, NV 89008	Payroll Account - 6504260	-12.00 Closed in August of 2010

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP**22 . Former partners, officers, directors and shareholders**

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTORDATE AND PURPOSE
OF WITHDRAWALAMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 10, 2011

Signature /s/ Jagmohan Dhillon
Jagmohan Dhillon
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Nevada**

In re **Elko Gold Mine**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **January 10, 2011**

/s/ Brandy Brown

Brandy Brown 9987

Kung & Associates

214 S. Maryland Pkwy

Las Vegas, NV 89101

702-382-0883 Fax: 702-382-2720

ajkung@ajkunglaw.com

**United States Bankruptcy Court
District of Nevada**

In re **Elko Gold Mine**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bawa Dhillon 1662 Highway 295, Suite 214 Minden, NV 89423	General Membership Shares of LLC	50% Owner	General Membership Shares of LLC
Jagmahon Dhillon 1662 Highway 395, Suite 214 Minden, NV 89423	General Membership Shares of LLC	50%	General Membership Shares of LLC

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 10, 2011**

Signature **/s/ Jagmohan Dhillon**
Jagmohan Dhillon
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Elko Gold Mine**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 10, 2011**

/s/ Jagmohan Dhillon

Jagmohan Dhillon/Manager

Signer/Title

Elko Gold Mine
3400 Parkwood Blvd.
Frisco, TX 75034

Brandy Brown
Kung & Associates
214 S. Maryland Pkwy
Las Vegas, NV 89101

Aahsome Spas
170 Idaho St
Elko, NV 89801

Action Door Controls
14918 South Concord Park Drive
Riverton, UT 84065-2505

Ahern Rentals
4241 Arville St
Las Vegas, NV 89103-3713

All American Publishing
PO Box 9801
Baltimore, MD 21284

Alliance Commercial Equipment
3838 South State Street
Salt Lake City, UT 84115

AMTEX Tex Chem Corp
Po Box 431
San Bernardino, CA 92402

Baja Broadband
1250 Lamalle Hwy #1150
Elko, NV 89801

Baltic Linen Company
PO Box 5485
New Hyde Park, NY 11040-5485

Bawa Dhillon

Best Western International
PO Box 53505
Phoenix, AZ 85072

Brody Chemical
6125 W. Double Eagle
Salt Lake City, UT 84118

Capital Glass Inc
2951 N. Deer Run Rd, Ste. 1
Carson City, NV 89701

Capital Glass, Inc.
Hoffman, Test, Guinan & Collier
429 West Plumb Lane
Reno, NV 89509

Central
PO Box 847084
Dallas, TX 75284

Certified Fire Protection
3439 S. 500 W
Salt Lake City, UT 84115

Cintas Corporation
97627 Eagle Way
Chicago, IL 60678-7627

City of Elko
1751 College Avenue
Elko, NV 89801

City of Elko
1751 College Avenue
Elko, NV 89801

Clearinghouse
PO Box 15001
Boise, ID 83715

CM Jarvis Furniture Leasing Inc
1121 Jackson St NE Ste. 138
Minneapolis, MN 55413

Coast to Coast Computer Products
4277 Valley Fair St
Simi Valley, CA 93063

Commtrak
17493 Nassau Commons
PA 19558

Contemp Ceramic Tile-Sic
3732 S. 300 West
Salt Lake City, UT 84115

Contempo Ceramic Tile Co.
Rebecca Martinez/ Credit Manager
3732 South 300 West
Salt Lake City, UT 84115-4336

Creative Breakfast Concepts Inc.
1401 South Leavitt Avenue
Orange City, FL 32763

Crown Arts, LLC
1303 Veterans Memorial Hwy SE
Mableton, GA 30126

Crowne Arts LLC
1303 Veterans Memorial Hwy SE
Mableton, GA 30126

Culligan of Elko
PO Box 848
Elko, NV 89803

Dallas Fidelity National Bank
c/o Phil Meyer
600 E. Jon W. Carpenter Fwy, #125
Irving, TX 75062

DEA Incorporated
5260 East Idaho Street
Elko, NV 89801

DEA Incorporated
5260 E Idaho St
Elko, NV 89801

Department of Industrial Relations
400 W. King Street, #400
Carson City, NV 89703

Desert Design
3240 Fountain Way
Winnemucca, NV 89445

Desert Design Inc
3240 Fountain Way
Winnemucca, NV 89445

DMX, Inc.
1703 W 5th St S 600
Austin, TX 78703

Doormats & More
216 Little Falls Road, Units 13 & 14
Cedar Grove, NJ 07009

Doormats & More
216 Little Falls Rd, Un 13 & 14
Cedar Grove, NJ 07009

Dralarof California
11053 Penrose St, Ste. A
Elko, NV 89801

East West Refigeration
3983 S McCarran Blvd #468
Reno, NV 89502

Eccolab Supplies
Jack Ecolab
PO Box 100512
Pasadena, CA 91189

Ecolob Pest
JIM Ecolab
PO Box 6007
Grand Forks, ND 58206-6007

Elko Area Chamber of Commerce
1405 Idaho St
Elko, NV 89801

Elko Daily Free Press
3720 Idaho St
Elko, NV 89801

Elko Food Services Inc
400 Front St, Ste. 2
Elko, NV 89801

Elko Municipal Water Department
1751 College Avenue
Elko, NV 89801

Elko Sanitation
355 Silver Street
Elko, NV 89801

Ellison Electric
438 South Fifth Street
Elko, NV 89801

Excel National Bank
c/o Buchaler Nemer
1000 Wilshire Boulevard, Suite 250
Los Angeles, CA 90017

FEDEX
PO Box 660481
Dallas, TX 75266

Ferguson Enterprises, Inc.
c/o Marquis & Aurbach
10001 Park Run Drive
Las Vegas, NV 89145

Fidelity Title
5430 LBJ Freeway, l Suite 260
Dallas, TX 75240

Frontier
PO Box 3609
Kingman, AZ 86402

Gary's Oil City
1940 E. Idaho St
Elko, NV 89801

Goicoechea Soda Blasting
Elias D. Goicoechea
960 Tobiano Road
Spring Creek, NV 89803

Gold Dust West inn
2171 US Highway
Carson City, NV 89701-2723

GR Fence Company
12340 Brighton Rd
Henderson, CO 80640

Gritton & Associates
PO Box 65097
Salt Lake City, UT 84165-0097

HD Supply
PO Box 509058
San Diego, CA 92150-9058

Hiersche, Hayword & Drakeley
15303 Dallas Parkway Ste. 700
Addison, TX 75001

Hospitality Services Company
3354 Wave Court
West Jordan, UT 84084

Hotel Signs.com
PO Box 5996
Chattanooga, TN 37406

HotShot Power Washing
Ethan Burlingham
943 Sunrise Drive
Elko, NV 89801

Hotshot Powerwashing
943 Sunrise Dr.
Elko, NV 89801

Hubert
9555 Dry Fork Road
Harrison, OH 45030-1984

Imagine Tchnology Services
567 W. Silver St., Ste. 402
Elko, NV 89801

IMG
PO Box 141416
Irving, TX 75014

IRS
Acct No 618428710- DNK Airport LLC
PO Box 7346
Philadelphia, PA 19101-7346

IRS
PO Box 7346
Philadelphia, PA 19101-7346

Kamaldip Dhami

Kamaldip Dhami

Lodgenet Interactive Corp
PO Box 952141
Saint Louis, MO 63195-2141

Marty Vodopich Painting
PO Box 8217
Spring Creek, NV 89815

Mendenhall Equipment Co
880 W. 100 N
North Salt Lake, UT 84054

MGM Construction Company
c/o Marvel & Kump, Ltd.
217 Idaho Street
Elko, NV 89801

Micros
7031 Columbia Dr.
Columbia, MD 21046-2289

Midway Industries
PO Box 370
Reisterstown, MD 21136

Monster.com
7800 W, BrownDeer Rd, Ste. 200
Milwaukee, WI 53223

Muzak
3318 Lakemont Blvd.
Fort Mill, SC 29708

Nav-Elko-GCI, LLC
Gold Country Inn & Casino
2050 Idaho St.
Elko, NV 89801

Nevada Department of Employment & Training
500 East Third Street
Carson City, NV 89713

Nevada Department of Taxation
Attn: Bankruptcy Department
PO Box 52674
Phoenix, AZ 85072

Nevada Division of Health
3427 Goni Rd
Carson City, NV 89706

Nevada Division of Industrial Relations
PO Box 30065
Reno, NV 89520

Nevada Hotel & Lodging Association
2820 W. Charleston Blvd., Ste. 41
Las Vegas, NV 89102-1934

NV Energy
PO Box 30086
Reno, NV 89520

Pac Van
2995 S. Harding St.
Indianapolis, IN 46225

Penrod's Plumbing Heating
255 Eleventh St.
Elko, NV 89801

Playground Consulting
PO Box 1236
Zephyr Cove, NV 89448

Plumb line Mechanical
c/o Wilson Barrow & Salyer
442 Court Street
Elko, NV 89801

Plumbing Mechanic
PO Box 2666
Elko, NV 89803

Professional Furnace Cleaning
170 S. First St
Elko, NV 89801

Progressive Pest Mgmt of Northern Nevada
PO Box 129
Fernley, NV 89408

Quick Badge & Sign, Inc.
PO Box 468
Gresham, OR 97030

R & R maintenances Inc
PO Box 5009
Elko, NV 89802

RAC
The Cash Advantage #94030
2562 Idaho Street
Elko, NV 89801

Randy Jones
Hospitality Services
3354 Wave Court
West Jordan, UT 84084

Ray LaVoie Construction
PO Box 281425
Lamoille, NV 89828

Red Lion Inn & Casino
2065 Idaho St
Elko, NV 89801

RGI Publications
15460 S. Keeler
Olathe, KS 66062

Ruby Mountain HVAC & Refrigeration
William A. Baker, Esq.
9468 Double R Blvd. Suite A
Reno, NV 89521

Ruby Mountain HVAC & Refrigeration
9468 Double R Blvd. Ste. A
Reno, NV 89521

Ruby Mountain Painting Inc
2324 Sierra Dr
Elko, NV 89801

Sabala Electric
882 Commercial
Elko, NV 89801

Saflok
PO Box 890247
Charlotte, NC 28289-0247

Sealy Mattress Company
Wachovia Bank
PO Box 932800
Atlanta, GA 31193-2800

Service Caster Corporation
9 S. First Ave W
Reading, PA 19611

Service Lamp Corp
PO Box 249
Marlton, NJ 08053

Sign Resource
PO Box 549
Maywood, CA 90270

Snyder Services, Inc.
PO Box 882
Elko, NV 89801

Southwest Gas Corporation
6040 Badura, Suite 110
Las Vegas, NV 89118

State Fire DC Specialties
2640 Ruby Vista Dr
Elko, NV 89801

Superion Services, Inc.
P.O. Box 1612
Elko, NV 89803

Superior Services
PO Box 1612
Elko, NV 89803

Synder Mechanical
P.O. Box 2775
Elko, NV 89803

TDS Communications
588 Shadybrook Dr
Spring Creek, NV 89815

Team Green Inc
2221 N. 5th St
Elko, NV 89801

Team Green, Inc.
c/o Gregory D. Corn, Chtd.
592 5th Street
Elko, NV 89801

The Cash Advantage #94030
2562 Idaho St
Elko, NV 89801

The Paint Store
336 Silver Street
Elko, NV 89801

The Paint Store
336 Silver St
Elko, NV 89801

Travel Today
PO Box 504558
Saint Louis, MO 63150

TravelNow.com
4319 S. National #108
Springfield, MO 65810

Umscheid Ent Inc
336 Silver St
Elko, NV 89801

Val-U-Chem, Inc
PO Box 82310
Phoenix, AZ 85071

Valiant
2727 W. 5th Ave
Denver, CO 80204

Vic's 101
2186 Idaho St
Elko, NV 89801

Western
PO Box 1555
701 Enterprise St N
Aberdeen, SD 57401

Yellow Pages
PO Box 95450
Atlanta, GA 30347

**United States Bankruptcy Court
District of Nevada**

In re **Elko Gold Mine**

Debtor(s)

Case No.
Chapter**11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Elko Gold Mine** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Bawa Dhillon
1662 Highway 295, Suite 214
Minden, NV 89423

☐ None [*Check if applicable*]

January 10, 2011

Date

/s/ Brandy Brown**Brandy Brown 9987**

Signature of Attorney or Litigant

Counsel for **Elko Gold Mine****Kung & Associates****214 S. Maryland Pkwy****Las Vegas, NV 89101****702-382-0883 Fax:702-382-2720****ajkung@ajkunglaw.com**